

**INVITATION
BY THE STATE OF ISRAEL
TO A CONFERENCE AND DISCUSSIONS
RELATING TO LNG IN ISRAEL**

1. The Government of Israel, acting on behalf of the State of Israel, has adopted a resolution to initiate a Tender Process for LNG which is intended to be commercially operational no later than January 1st, 2015. The project includes an onshore or offshore facility with an annual processing capacity of some 4 BCM, and the supply of natural gas to consumers in Israel.
2. The Tender Committee has decided to hold a conference for persons interested in presenting their views concerning the project, prior to publishing the pre-qualification documents.
3. The conference will be held on December 9, 2008 in Houston, Texas, U.S.A. (the specific location of the Conference will be announced at a later stage and will be published on web sites specified in Section 6 hereinafter).
4. During the conference the participants will have an opportunity to meet individually with representatives of the Tender Committee.
5. Those wishing to participate in the conference are requested to register online, www.zeuslibrary.com/Israel-LNG, or notify Amy Nussmeier, Zeus Development Corporation (tel: +1-713-333-5780, email: anusmeier@zeuslibrary.com) no later than December 4, 2008, and, if desired, request an individual meeting with the Tender Committee. A meeting schedule will be provided in advance.
6. For more information please visit www.zeuslibrary.com/Israel-LNG, <http://www.mof.gov.il/tenders/LNG.pdf>, <http://www.mni.gov.il/mni/en-US/Energy/News/LNG.htm>

Avi Dor

Chairman of the Tender Committee